

Investor Community Conference Call

Tuesday, February 25, 2014 | 2:00 p.m. EST

Call: 416-695-9753 (local) 1-888-789-0089 (toll free) (Please dial in between 1:45 p.m. – 2:00 p.m. EST)

Replay available until Tuesday, May 27, 2014 at 905-694-9451 or 1-800-408-3053, PIN 6766952#

BMO Financial Group's financial results will be issued in a press release on Tuesday, February 25th at approximately 7:00 a.m. EST.

Webcast: www.bmo.com/investorrelations

